

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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| Application of: | Cao et al. | Confirmation No.: | 5365 |
| Serial No.: | 10/543,033 (National Stage Application of PCT/US2004/01643) | Art Unit: | To be assigned |
| International Filing Date: | January 21, 2004 | Examiner: | To be assigned |
| For: | METHODS FOR IDENTIFYING COMPOUNDS THAT MODULATE UNTRANSLATED REGION- DEPENDENT GENE EXPRESSION AND METHODS OF USING SAME | Attorney Docket No: | 10589-012-999 |

**TRANSMITTAL OF SUBSTITUTE SEQUENCE LISTING
AND STATEMENT UNDER 37 C.F.R. § 1.825**

Mail Stop PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

In accordance with 37 C.F.R. §1.825, Applicants submit herewith, in connection with the above-identified application, a Substitute Sequence Listing in paper copy and in computer readable form on one replacement compact disc.

Please replace the paper copy and copy in computer readable form of the Sequence Listing filed on July 21, 2005 with the paper copy and copy in computer readable form of the Substitute Sequence Listing submitted herewith.

I hereby state that the contents of the paper and computer readable copies of the Substitute Sequence Listing are the same and that the Substitute Sequence Listing includes no new matter. I hereby further state that support for Substitute Sequence Listing is found in the application as filed.

Respectfully submitted,

Date: October 23, 2006

Laura A. Coruzzi 30,742
Laura A. Coruzzi (Reg. No.)

JONES DAY
222 East 41st Street
New York, New York 10017
(212) 326-3939

Enclosures

By: Junfer D. Chheda
Reg No. 46,617